

AMVEST FINANCIAL GROUP, INC. sm

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BUYER ACQUISITION PROFILE

We would appreciate your providing us with current acquisition criteria. Thank you for your kind cooperation.

Company: _____ Private Public
Mailing Address: _____ Suite: _____ Floor: _____
City: _____ State: _____ Zip: _____ Country: _____
Physical Address: _____ Suite: _____ Floor: _____
City: _____ State: _____ Zip: _____ Country: _____
Phone: (____) _____ (____) _____ Fax: (____) _____

Please list contact persons below: Web Site: _____
 Mr. Ms. _____ Title: _____ Ext.: _____ H(____) _____
Direct # (____) _____ Cell: (____) _____ e-mail: _____ Pager (____) _____
 Mr. Ms. _____ Title: _____ Ext.: _____ H(____) _____
Direct # (____) _____ Cell: (____) _____ e-mail: _____ Pager (____) _____
 Mr. Ms. _____ Title: _____ Ext.: _____ H(____) _____
Direct # (____) _____ Cell: (____) _____ e-mail: _____ Pager (____) _____
 Corporation Investment Group Merchant Bank Consolidator Individual Strategic Buyer VC
 Headquarters Subsidiary Division Portfolio Co. of: _____ Started: _____

Acquisition Strategy: Single Acq. Buy & Build (2 -5 cos.) Roll-up/Consolidations (5+ cos.) Add-ons

Transaction criteria:	Stand-alone	Add-on
Size: Sales:	Min. \$ _____ Max. \$ _____	Min. \$ _____ Max. \$ _____
EBITDA (Profit):	Min. \$ _____ Max. \$ _____	Min. \$ _____ Max. \$ _____
Investment:	Min. \$ _____ Max. \$ _____	Min. \$ _____ Max. \$ _____

Performance of target company: Must be profitable At least break-even Can show losses Chap. 11

Geographical Preference: Entire U. S. Northeast Mid-Atlantic Southeast Midwest
 West Canada International Other _____
 Europe Mexico

Management: Must be in place Can be recruited later Needed for transition only
 Preferred but not required Not needed _____
Equity participation: Not required Required Preferred but not required
Equity available to management _____% to _____% as Promote dollar for dollar

Investment policy: Ownership Required: 100% 51% or over 49% or under _____
Minimum rate of return: _____% **Invest in:** Private Public Both
Roll as investor: After closing: Passive Moderately active Very active

Please Turn Page Over

Funds Available for Acquisition: \$ _____ Comments: _____

Source of Funds: Fund Informal Commitments Own Money Other _____

Industry Preference:

<input type="checkbox"/> 0000 No Preference	<input type="checkbox"/> 2721 Periodical Publishing	<input type="checkbox"/> 4800 Communications
<input type="checkbox"/> 0100 Agriculture - Crops	<input type="checkbox"/> 2731 Book Publishing	<input type="checkbox"/> 4900 Electric, Gas & Sanitary Services
<input type="checkbox"/> 0200 Agriculture - Livestock Prod.	<input type="checkbox"/> 2752 Commercial Printing	<input type="checkbox"/> 5000 Wholesale - Durable Goods
<input type="checkbox"/> 0700 Agricultural Services	<input type="checkbox"/> 275202 Direct Mail Printing	<input type="checkbox"/> 5100 Wholesale - Non Durable Goods
<input type="checkbox"/> 0800 Forestry	<input type="checkbox"/> 2759 Labels	<input type="checkbox"/> 5200 Retail - Building Materials
<input type="checkbox"/> 0900 Fishing, Hunting	<input type="checkbox"/> 2761 Forms	<input type="checkbox"/> 5300 Retail - General Merchandise
<input type="checkbox"/> 1000 Metal Mining	<input type="checkbox"/> 2800 Chemicals	<input type="checkbox"/> 5400 Retail - Food Stores
<input type="checkbox"/> 1200 Coal Mining	<input type="checkbox"/> 2900 Petroleum Refining	<input type="checkbox"/> 5500 Retail - Automotive and Gas
<input type="checkbox"/> 1300 Oil & Gas Extraction	<input type="checkbox"/> 3000 Rubber & Misc. Plastics	<input type="checkbox"/> 5600 Retail - Apparel & Accessory
<input type="checkbox"/> 1400 Mining & Quarrying	<input type="checkbox"/> 3100 Leather and Leather Products	<input type="checkbox"/> 5700 Retail - Home Furnishings & Equip.
<input type="checkbox"/> 1500 Construction -Buildings	<input type="checkbox"/> 3200 Stone, Clay & Glass	<input type="checkbox"/> 5800 Retail - Eating and Drinking Places
<input type="checkbox"/> 1600 Heavy Construction	<input type="checkbox"/> 3300 Primary Metal Industries	<input type="checkbox"/> 5900 Retail - Miscellaneous
<input type="checkbox"/> 1700 Construction - Trade Contractors	<input type="checkbox"/> 3400 Fabricated Metal Products	<input type="checkbox"/> 6000 Finance and Banking
<input type="checkbox"/> 2000 Manufacturing Food	<input type="checkbox"/> 3500 Machinery - Industrial	<input type="checkbox"/> 6300 Insurance Carriers
<input type="checkbox"/> 2100 Tobacco Products	<input type="checkbox"/> 3600 Electrical & Electronic Comps	<input type="checkbox"/> 6400 Insurance Agencies
<input type="checkbox"/> 2200 Textile Mill Products	<input type="checkbox"/> 3700 Transportation Equipment	<input type="checkbox"/> 7011 Hotels
<input type="checkbox"/> 2300 Apparel	<input type="checkbox"/> 3800 Instruments & Related Products	<input type="checkbox"/> 7300 Business Services
<input type="checkbox"/> 2400 Lumber & Wood Products	<input type="checkbox"/> 3900 Miscellaneous Manufacturing	<input type="checkbox"/> 7331 Direct Mailing Service
<input type="checkbox"/> 2500 Furniture & Fixtures	<input type="checkbox"/> 4000 Railroad Transportation	<input type="checkbox"/> 7363 Help Supply Services (Staffing)
<input type="checkbox"/> 2600 Paper Mills	<input type="checkbox"/> 4100 Local and Highway Transit	<input type="checkbox"/> 7375 ISP/ E-Commerce
<input type="checkbox"/> 2653 Corrugated Boxes	<input type="checkbox"/> 4200 Trucking	<input type="checkbox"/> 7373 Network Integrator
<input type="checkbox"/> 2677 Envelopes, Converted	<input type="checkbox"/> 4400 Water Transportation	<input type="checkbox"/> 7600 Miscellaneous Repair Services
<input type="checkbox"/> 2679 Converted Paper Products	<input type="checkbox"/> 4500 Transportation By Air	<input type="checkbox"/> 7800 Motion Pictures
<input type="checkbox"/> 2700 Printing	<input type="checkbox"/> 4600 Pipelines	<input type="checkbox"/> 7900 Amusement & Recreation Services
<input type="checkbox"/> 2711 Newspaper Publishing	<input type="checkbox"/> 4700 Transportation Services	<input type="checkbox"/> 8000 Healthcare

Please list specific preferences and/or SIC codes, or attach a list if appropriate: _____

Businesses you will not consider: _____

Please provide any literature, brochures, annual reports, acquisition criteria, etc. on your firm/company:

Brochure Literature List of Holdings Product Literature Annual Report

General Information: Number of acquisitions completed in past 12 months? _____ past 5 years? _____

Fees: Please indicate if you will pay Amvest's buy-side fee if;

Seller is **not** paying our fee: Yes No

Seller is paying a **broker/intermediary** who will **not** share their fees;

Full Fee: Yes No

Finders Fee: Yes No _____ % or \$ _____

Seller is paying an **investment banker** who will **not** share their fees;

Full Fee: Yes No

Finders Fee: Yes No _____ % or \$ _____

Will you provide an equity promote? Yes No Maybe

Will you allow Amvest to roll fees into equity? Yes No Maybe

Will you execute a blanket fee agreement? Yes No

Would you be interested in Amvest conducting a proactive acquisition search Yes, please call to discuss

Buy returning or submitting this document you and your company give Amvest Financial Group, Inc. permission (which shall satisfy any applicable laws) to communicate via email, fax, mail, telephone and otherwise

Comments: _____

Submitted by: _____ Title: _____ Date: _____